

RULES FOR THE PUBLICATION OF INFORMATION ABOUT PROJECTS ON THE PLATFORM

1. GENERAL PROVISIONS

- 1.1. These rules for the publication of information about projects on the platform ("Rules") of UAB Nordstreet ("**The Company**") establish the requirements for information and its verification for projects published on the platform administered by the Company.
- 1.2. These Rules have been prepared in accordance with the provisions of the Law on Crowdfunding of the Republic of Lithuania ("**Law**") and the requirements of other applicable legal acts.

2. CONCEPTS

- 2.1. For the purposes of these Rules, the following definitions shall apply:
 - 2.1.1. **Company** – UAB Nordstreet, legal entity code 304565690, registered office at Naugarduko str. 19, Vilnius, Republic of Lithuania;
 - 2.1.2. **Information** – Rules 3.1 the information about the Project published by the Company;
 - 2.1.3. **Funder** – a person who provides crowdfunding funds to the Project Owner;
 - 2.1.4. **Law** – Law on Crowdfunding of the Republic of Lithuania;
 - 2.1.5. **Platform** – crowdfunding platform operated by [the Company https://nordstreet.com/](https://nordstreet.com/);
 - 2.1.6. **Project** – a project prepared to meet business, professional, scientific, research and other needs, except consumption, and published on the Platform, for the implementation of which the Project Owner seeks to attract crowdfunding funds;
 - 2.1.7. **The Owner** of the Project is the person initiating the Project, which the Company announces to the Funders through the Company's platform.
- 2.2. Unless the context requires otherwise, the words used in the Rules in the singular include both the words used in the plural and vice versa.
- 2.3. Other terms used in these Rules shall be understood as defined in the Act.

3. REQUIREMENTS FOR THE PUBLICATION OF THE PROJECT

- 3.1. In order to ensure the conditions for the Funders to make the most informed decision possible, the Company shall publish at least the following Information about each Project on the Platform:
 - 3.1.1. essential features of the Project, the purpose of attracting funds, information about the Project owner (name, surname or name of a legal entity, legal form, code, address of the registered office of a natural person), for example, information about the value of the pledged property, income received by the Project owner and their currency, etc.;
 - 3.1.2. the amount that the Project Owner plans to attract. In cases where the Project is financed in several stages, the amount to be attracted at all stages shall be indicated;
 - 3.1.3. the amount that the Project Owner himself/herself allocates to the Project, i.e. information or the Project Owner himself/herself and/or its main shareholders, members of management, supervision or administration bodies have invested or undertook to invest in the Project. Information must also be published in cases where the Project Owner does not allocate his own funds to the Project;
 - 3.1.4. the risks related to the Project that the Funders may be exposed to and their descriptions. This information must be provided next to each Project. The risks associated with the Project should be described in a detailed and consistent manner, taking into account, among other things, all the peculiarities of the Project and the Project Owner, jurisdiction and other circumstances.
 - 3.1.5. the obligations assumed by the Project Owner (including the obligation to return the funds to the Funders, to redeem the issued financial instruments, etc.), the conditions for their execution and

the collaterals applied to the fulfillment of the Project Owner's obligations, if these measures are applied;

- 3.1.6. information about the secondary market, i.e. information on whether the Funder will have the opportunity to transfer the acquired rights of claim under the financing transaction ahead of the established deadline, whether there is a secondary turnover of financial instruments purchased by the Funder through the Platform or other transaction concluded, as well as information on the conditions for exercising the possibility of transferring the acquired rights of claim. This information is published next to each Project individually and in the general terms and conditions of the Agreement on the Assignment of the Right to Claim of the Company and in the Terms and Conditions of Use of the Platform;
 - 3.1.7. An information document approved by the company or a prospectus approved by the supervisory authority. The information is published in exclusive cases when the Project Owner plans to raise 1-8 million euros over a period of 12 months in one or more Projects;
 - 3.1.8. The amount of funds already accumulated for the project from the Funders, i.e. Funders are given the opportunity to monitor the amount of accumulated funds live;
 - 3.1.9. the procedure for settling disputes between the parties to the financing transaction. This information is provided to the Funders individually and in the policies published on the Company's Platform (e.g. in the debt collection policy) next to each Project.
- 3.2. With each Project, the Company shall provide the Funders with a calculator using which the willing Funder could properly calculate the amounts of remuneration payable to the Company, expressed in absolute terms and as a percentage of the amount allocated, the schedule for the payment of the accounts receivable by the Funders applied by the Project Owner and the final amount receivable.
 - 3.3. The information shall be provided in an easy-to-read way so that it can also be understood by Funders without experience. The information must be correct, clear and not misleading.
 - 3.4. The information is published on the Company's Platform next to each Project separately. The information must be available to the Funders before investing in the Project and after investing.

4. VERIFICATION OF PUBLISHED INFORMATION

- 4.1. Before publishing the Project on the Platform, the Company must make sure that the published Project Information is complete, correct and clear.
- 4.2. Before the publication of the Project on the Platform, an authorized employee of the Head of the Company, who has prepared the Information for publication, submits it to the Company's lawyer for review. The company's lawyer carries out a verification of the Information provided to him and assesses the compliance of the Information with these Rules and the provisions of the Law. The Company's lawyer, who has not identified any deficiencies in the Information, confirms in writing that the Project can be published on the Platform. If during the verification of the Information any deficiencies and (or) inaccuracies of the Information come to light, the Company's lawyer shall transmit the Information for revision to the employee authorized by the Head of the Company who prepared the Information (after the revision of the Information, the re-review procedure is carried out).
- 4.3. If it becomes clear about the change of Information, the Company must immediately notify the Funders, who have submitted an offer to invest or expressed interest in the respective Project, about any material changes in the Information provided in the Project announcement.

5. FINAL PROVISIONS

- 5.1. Amendments and (or) additions to these Rules shall enter into force on the next day from the date of their adoption.
- 5.2. These Rules and their amendments shall be communicated to them by signature and must be followed by all employees of the Company. The head of the Company must ensure that the employees of the Company are informed in a timely manner about changes and (or) additions to the Rules.
- 5.3. The head of the Company is responsible for the proper implementation and control of the Rules.